



LKiChoice Funding Source Portal

<https://lkichoiceportal.com/>

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– Information on the LKiChoice FEA Portal

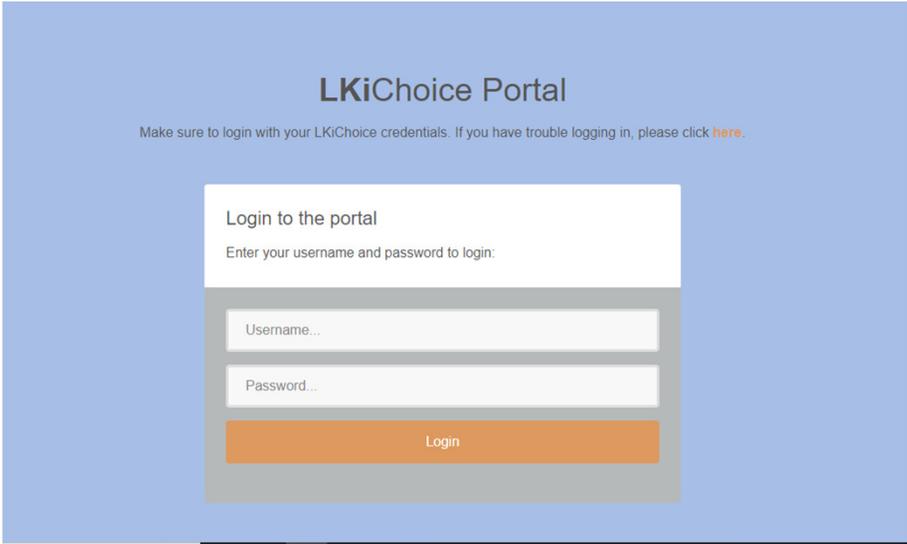
- Not user friendly when accessed through Internet Explorer.
- The portal was created to aid the Funding Sources in having a one-stop shop for information on authorized hours/services of their Members. We hope the ease of the portal helps in the Care Managers and Supervisors research into used hours/services.
- Data is on a schedule to be uploaded on a daily basis. This means that the data you are viewing is always from the prior business day.
- For many reports in the portal you will not see a major change in units used or dollars spent on a budget/authorization until payroll is processed.
- The portal is made up of the previous 6 months of data.
- Consumer also means Employer, Member, and/or Client.

**Information in this training document contains no HIPAA information and therefore you will see text boxes replacing information.*

Care Mangers, Funding Source Leads, and RNs can have access to the LKiChoice Portal.

Access is grant by:

- **Care Manger** - the receipt of a Referral. If a Care Manager is changed after the initial Referral to LKiChoice, notify LKiChoice of the change for the access to the Consumer records.
- **RN** – per a request from a Care Manger or Management of the Funding Source. When requesting access for an RN, please list which Consumers they are allowed access to.
- **Source Lead** – per a request from Management of the Funding Source.
- Each person who wants access will be sent an email with a user name and password to the portal.



The image shows a screenshot of the LKiChoice Portal login page. The page has a light blue background. At the top center, the text "LKiChoice Portal" is displayed in a dark font. Below this, a smaller line of text reads: "Make sure to login with your LKiChoice credentials. If you have trouble logging in, please click [here](#)." In the center of the page, there is a white rectangular box with a grey border. Inside this box, the text "Login to the portal" is at the top, followed by "Enter your username and password to login:". Below this text are two input fields: the first is labeled "Username..." and the second is labeled "Password...". At the bottom of the white box is an orange button with the text "Login" in white.

The initial dashboard is where you can choose to look at Reports, view My Profile, or Logout.

You can change your password under My Profile

LKiChoice

The screenshot shows the LKiChoice dashboard. On the left is a blue sidebar with navigation links: LKiChoice, REPORTS, MY PROFILE, LOGOUT, LKiCHOICE FAQs, and LKiCHOICE FORMS. The main content area is titled "LKiChoice - Your Fiscal Agent Provider of Choice" and contains six report cards arranged in a 2x3 grid. Each card has a title, a description, an icon, and a "REPORT LAST RAN" timestamp.

Report Name	Description	Icon	Report Last Ran
Consumer Overview	Compares authorized units with used units per consumer	Monitor icon	2018-12-06 15:40:15
Consumer Status	Shows current status of services per consumer	Person with ID card icon	2018-12-06 15:47:50
Employee Status	Shows current status of selected employee	Person with ID card icon	2018-12-06 15:54:59
Overtime	Shows overtime hours between date range per employee	Clock icon	2018-12-06 16:12:43
Employee Payroll	Shows payroll information per shift of employees	Stack of money icon	2018-12-06 16:30:57
Vendor Payroll	Shows payroll information per shift of vendors	Stack of money icon	REPORT NEVER RAN!

My Profile has your name, username, email, and the account type you have for the portal. You can change your password on this page by clicking on Change Password.

If any information is incorrect, please contact LKiChoice to update the information.

The screenshot displays the LKiChoice user interface. On the left is a blue sidebar with the LKiChoice logo at the top and three menu items: 'REPORTS' with a clock icon, 'MY PROFILE' with a person icon (highlighted), and 'LOGOUT' with an exit icon. The main content area has a header 'LKiChoice - Your Fiscal Agent Provider of Choice'. Below this is a section titled 'Personal info' containing five input fields: 'First name:' with 'My', 'Last name:' with 'Choice', 'Username:' with 'mychoice', 'Email:' with 'mychoice@loriknappcompanies.com', and 'Account Type:' with 'Source Lead'. An orange 'Change Password' button is positioned below the 'Account Type' field.

Enter in your new password, confirm password, and then to change your password click Change Password.
Passwords *must be at least 8 characters.*

The screenshot displays a user interface for a web application. On the left is a dark blue sidebar with navigation options: 'REPORTS', 'MY PROFILE', and 'LOGOUT'. The main content area shows a user profile page with the following fields: 'Email:' with the value 'mychoice@loriknappcompanies.com', and 'Account Type:' with the value 'Source Lead'. A 'Change Password' button is visible below these fields. A white modal dialog box titled 'Password Reset' is overlaid on the page. It contains two input fields: 'Password' and 'Confirm Password', both containing the text 'password'. At the bottom of the modal are two buttons: 'Cancel' and 'Change Password'.

Consumer Overview report shows all the Consumer you have access to or you can choose which Consumer you want to view. You can also view by Active, On Hold, or Terminated status of Consumers.

The Consumer Overview Report shows the amount of hours used and authorized. The percent used column shows how much of an authorization has been used within the time frame chosen by you, by showing one of three colors; green, yellow, or red.

- The colors are figured by:
- Green – 0 to 45% of authorized hours
- Yellow – 46% to 65% of authorized hours
- Red – 66% and over of authorized hours

LKiChoice

REPORTS

MY PROFILE

LOGOUT

LKICHOICE FAQs

LKICHOICE FORMS

Consumer Overview

Consumer:

Status:

Start Date:

End Date: Run Report

Consumer also means Employer, Member, and/or Client

Excel SEARCH:

CONSUMER	CONSUMER SSN	SERVICECODE	USED HOURS	AUTHORIZED HOURS	PERCENT USED
John Doe	111-11-1111	S5125 UA	29.00	58.75	49% <div style="width: 49%; background-color: #ffc107; height: 10px; display: inline-block;"></div>
Jane Doe	222-22-2222	S5125 UA	264.00	574.75	46% <div style="width: 46%; background-color: #ffc107; height: 10px; display: inline-block;"></div>
John Smith	333-33-3333	S5125 UA	276.00	365.75	75% <div style="width: 75%; background-color: #dc3545; height: 10px; display: inline-block;"></div>
Sharon Smith	444-44-4444	S0215 RD	155.00	522.5	30% <div style="width: 30%; background-color: #28a745; height: 10px; display: inline-block;"></div>

Consumer Status report shows all Consumers you have access to or you can choose which Consumer you want to view. You can also view by Active, Terminated, or Inactive status of Consumers.

The report shows the Consumer name, Consumer's Social Security number, effective/start date of service, status of service code, and service code.

Consumer Status

Consumer: All

Consumer Status: All [Run Report](#)

Consumer also means Employer, Member, and/or Client

Excel SHOW 10 ENTRIES

SEARCH:

CONSUMER NAME	CONSUMER SSN	EFFECTIVE DATE	STATUS	SERVICE CODE
John Doe	111-11-1111	11/21/2017	Active	S5125 UA
Jane Doe	222-22-2222	07/15/2015	Active	S5125 UA
Jane Doe	222-22-2222	07/15/2015	Active	104 - SHC
Jane Doe	222-22-2222	07/15/2015	Active	104 - PC
John Smith	333-33-3333	05/11/2016	Terminated	S5125 UA

The Employee Status Report will show all Employee's that are employed by your Consumer. The report shows the Consumer name, Consumer's Social Security number, Employee Name, if there is a relationship between the Consumer and Employee, service code, rate of pay, and start/end date of service code.

** Per internal procedures the End Date is initially set up as 4 year from the Start Date.*

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Employee Status

Employee: All Run Report

Consumer also means Employer, Member, and/or Client

Excel
SHOW
10
ENTRIES

SEARCH:

CONSUMER	CONSUMER SSN	EMPLOYEE	RELATIONSHIP	SERVICE CODE	RATE	START DATE	END DATE
John Doe	111-11-1111	Jamie Doe	Parent	S5125 UA	11.00000	11/21/2017	11/21/2021
Jane Doe	222-22-2222	Jamie Doe	Parent	S5125 UA	11.50000	03/19/2018	03/19/2022
Jane Doe	222-22-2222	Jamie Doe	Parent	S5125 UA	11.00000	09/01/2015	03/18/2018
John Smith	333-33-3333	Robert Smith		S5125 UA	11.50000	05/11/2016	11/22/2017
John Smith	333-33-3333	Robert Smith		S5125 UA	11.00000	05/11/2016	09/22/2017

Employee Overtime Report is ran by date range you type in and shows the Consumer, Consumer's Social Security number, Employee name, Employee Number, Check Number, the service code the overtime is being paid on, the regular rate of pay, and the number of hours paid at an overtime rate.

LKChoice

Employee Overtime

REPORTS

MY PROFILE

LOGOUT

LKICHOICE FAQs

LKICHOICE FORMS

Start Date: **End Date:** Run Report

Consumer also means Employer, Member, and/or Client

Excel
SHOW

10

ENTRIES

SEARCH:

CONSUMER	CONSUMER SSN	EMPLOYEE	EMPLOYEE NUMBER	CHECK NUMBER	SERVICE CODE	PAY RATE	OT HOURS
John Doe	111-11-1111	Jamie Doe	6959	29880	S5125 UA	15.00000	4.00000
John Doe	111-11-1111	David Doe	6960	29001	S5125 UA	14.00000	20.00000
Jane Doe	222-22-2222	Jamie Doe	5197	29886	S5125 UA	10.50000	24.00000
John Smith	333-33-3333	Robert Smith	8214	29235	S5125 UA	10.20000	9.00000
John Smith	333-33-3333	Jane Smith	4204	29856	S5125 UA	10.50000	2.00000

Employee Payroll Report is ran by date range you type in and then by Consumer or Employee. The report shows the work date, check date, service code, shift worked, pay type, pay rate, hours work, gross pay, Case Manager, program, and if overtime exempt.

LKIChoice

Employee Payroll

Start Date:

End Date:

Consumer also means Employer, Member, and/or Client

SHOW ENTRIES

SEARCH:

EMPLOYEE	EMPLOYEE NUMBER	CONSUMER	CONSUMER SSN	WORK DATE	CHECK DATE	SERVICE CODE	CHECK IN	CHECK OUT	PAY TYPE	PAY RATE	HOURS WORKED	GROSS PAYS	CASE MANAGER	PROGRAM	OT EXEMPT
John Doe	8344	Jamie Doe	111-11-1111	04-Nov-2018	30-Nov-2018	S5125 UA	08:30 PM	09:30 PM	Regular	13.50	1.00	13.50	Sharon Smith	LKIChoice	
Jane Doe	4757	Jamie Doe	111-11-1111	03-Nov-2018	30-Nov-2018	S5125 UA	07:00 AM	05:00 PM	Regular	14.50	10.00	145.00	Sharon Smith	LKIChoice	
John Smith	7366	Robert Smith	333-33-3333	04-Nov-2018	30-Nov-2018	S5125 UA	05:00 PM	12:00 AM	Regular	12.28	7.00	85.96	Sharon Smith	LKIChoice	Y
John Smith	7366	Robert Smith	333-33-3333	10-Nov-2018	30-Nov-2018	S5125 UA	05:00 PM	12:00 AM	Regular	12.28	7.00	85.96	Sharon Smith	LKIChoice	Y
John Smith	7366	Robert Smith	333-33-3333	03-Nov-2018	30-Nov-2018	S5125 UA	05:00 PM	12:00 AM	Regular	12.28	7.00	85.96	Sharon Smith	LKIChoice	Y

Vendor Payroll Report is ran by date range you type in and then by Consumer or Employee. The report shows the service date, check date, service code, unit rate, units worked, gross pay, Case Manager, and program

LKiChoice

REPORTS

MY PROFILE

LOGOUT

LKICHOICE FAQs

LKICHOICE FORMS

Vendor Payroll

Consumer also means Employer, Member, and/or Client

Start Date:

End Date:

All Consumers All Vendors Run Report

SHOW ENTRIES

SEARCH:

VENDOR NAME	VENDOR NUMBER	CONSUMER	CONSUMER SSN	SERVICE DATE	CHECK DATE	SERVICE CODE	UNIT RATE	UNITS	AMOUNT	CASE MANAGER	PROGRAM
John Doe	461	Jamie Doe	111-11-1111	07-Nov-2018	30-Nov-2018	A4335	160.20	1	160.20000	Sharon Smith	LKiChoice
Jane Doe	415	Jamie Doe	111-11-1111	13-Nov-2018	30-Nov-2018	S0215 RD	0.33	15	4.95000	Sharon Smith	LKiChoice
John Smith	282	Robert Smith	333-33-3333	07-Nov-2018	30-Nov-2018	T2003 UB RI	9.00	1	9.00000	Sharon Smith	LKiChoice
John Smith	282	Robert Smith	333-33-3333	05-Nov-2018	30-Nov-2018	T2003 UB RI	9.00	1	9.00000	Sharon Smith	LKiChoice
John Smith	282	Robert Smith	333-33-3333	12-Nov-2018	30-Nov-2018	T2003 UB RI	9.00	1	9.00000	Sharon Smith	LKiChoice

If you have questions please do not hesitate to contact LKiChoice. We are here to help you and your Consumers.

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